

United Financial InvestorOnline

Secure online access to
your financial information
**24 hours a day,
seven days a week**

Account information right at your fingertips

United Financial InvestorOnline gives you secure around-the-clock online access to important information about your account(s). You can use it to quickly obtain:

- Current market value of your investments
- Current and past trade confirmations
- Current and past account statements
- Tax receipts
- Fund financial statements

InvestorOnline works with QuickTax: you can download your tax information directly into QuickTax!



Less clutter, greater convenience

With InvestorOnline, you no longer have to receive a paper copy of your account information. InvestorOnline sends you an e-mail notification when your most current financial documents are available online. It's a convenient and secure way to oversee your account(s) wherever and whenever you have access to the internet.

Your privacy is assured

InvestorOnline keeps your information safe using the latest encryption technology to ensure the highest level of data security and privacy.

Registering is easy

Visit www.assante.com/unitedfinancial and click on the Client Login tab. Select "Login Now" and then "Click to Register". Just fill in our short registration form and Submit!

To register, you will need:

- your web login ID*
- your account number*
- your Social Insurance Number

*Please refer to your statement or contact our Service Centre.

Need help? We're here.

Click on the InvestorOnline "Help?" button to get answers to Frequently Asked Questions.

For further assistance, please contact us—we'd be happy to help.

United Financial Service Centre

Call 1-888-664-4784

weekdays from 8 a.m. to 6 p.m. EST

E-mail service@unitedfinancial.ca



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