

Your Best 10
Monthly Money
Habits Kickstarter



31-DAY CHALLENGE 2015

LET'S GET STARTED

1. Commit 15 minutes a day to developing Your Best 10 Monthly Money Habits.
2. Start with registering at mint.com and get all cards and accounts linked to your account.
3. Use the Investment, Loans and Property functions in mint.com to calculate your Net Worth.
4. During the month of October, keep this kickstarter handy daily and answer the questions as they arise.
5. Review your progress at month end with your partner, spouse or Wealth Advisor to build on your innate abilities and newfound data.

**MORE TOOLS &
CALCULATORS AT
ASSANTE.COM**

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
				1 Register and set yourself up on mint.com	2 Study July – Sept on mint.com	3 Note Budget Trends here: _____
4 Move consistent charges to your fave CCard	5 Reduce to 1 business, 1 small & 1 high limit CCard	6 Make a plan to get rid of unpaid balances by Dec 31	7 Go to Equifax.ca and request your credit score	8 Study July – Sept on mint.com	9 Study July – Sept on mint.com	10 Note Budget Trends here: _____
11 Enter your Investments, Loans & Properties	12 Print your Net Worth here: \$_____	13 Set a 5-year goal for Net Worth: \$_____	14 Study July – Sept on mint.com	15 Set 1 new monthly savings target here: \$_____	16 Take action and automate the new monthly savings	17 Note Budget Trends here: _____
18 Calculate 1% of your Net Worth here: \$_____	19 Learn about your Life Insurance	20 Calculate 1% of your Annual Income: \$_____	21 Learn about your Disability Insurance	22 Get an appt. to make sure you are insured	23 Budget \$\$ for protecting your wealth & family	24 Note Budget Trends here: _____
25 Review your donations this year so far	26 What do you like to give to? _____	27 What would you give to? _____	28 Visit Chimp.net to learn about it	29 Set up an account on Chimp.net	30 Choose a charity and automate giving \$10 / m.	31 Set Budget & Savings goals for new month